



*For you. For them. For generations to come.*



## **Tamara B. Wendoll** **Chief Operating Officer**

Tamara B. Wendoll is the Chief Operating Officer of Dunham & Associates Investment Counsel, Inc. and Dunham Trust Company. With over 20 years of industry experience across a broad range of functions, including operations, product development, and marketing, Tammy brings a wealth of knowledge and credibility to her role.

Prior to joining the firm in 2008, Tammy served as Senior Executive Vice President of Marketing and Operations for Kelmoore Investment Company, where she was instrumental in launching five mutual funds and separately managed account programs. She also acted as Secretary and Treasurer to the Kelmoore Strategy Funds. Before that, Tammy worked for First Allied Securities and Josephthal & Co., where she acted as Vice President of each firm's Investment Advisory Services. In addition, Tammy served in numerous other roles during her nearly five-year tenure at First Allied Securities, including Director of Asset Management.

Tammy carries a B.A. from the University of California, San Diego and an M.B.A. from the Wharton School of the University of Pennsylvania. She holds FINRA Series 4, 7, 24, 63 and 65 licenses. Additionally, she is the recipient of numerous industry and marketing awards, including the 2004 SIAA Financial Services Award, 2004 SIAA Publication/External: Financial Services Award, and numerous 2004-2007 MFEA Star Awards.

### **At a Glance**

- ✓ Chief Operating Officer
- ✓ Served as Senior Executive Vice President of Marketing and Operations for Kelmoore Investment Company
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## **About Dunham & Associates**

In 1985, Jeffrey Dunham founded Dunham with the uncommon idea that fees paid by clients should be tied, in some way, to the performance of the investments they own. Today, Dunham and Dunham Trust have grown to become a multi-billion dollar firm, but we are still driven by the values of fairness and accountability that Jeffrey envisioned more than three decades ago.